**INTEREST RATES MARKET NOTICE**

**Date: 14 April 2015**

**Subject:** New Financial Instrument Listing

***(INVESTEC PROPERTY FUND LIMITED –“IPFC06”)***

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The JSE Limited has granted a listing to **INVESTEC PROPERTY FUND LIMITED** **“IPFC06”**on Interest Rate Market with effect from 15 April 2015.

**INSTRUMENT TYPE: FIXED RATE COMMERCIAL PAPER NOTE**

**Bond Code** IPFC06

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 6.488%

**Coupon Indicator** Fixed

**Trade Type** Price

**Maturity Date** 15 July 2015

**Books Close** 8 July 2015

**Interest Payment Date(s)** 15 July 2015

**Last Day to Register** By 17:00 on 7 July 2015

**Issue Date** 15 April 2015

**Date Convention** Following

**Interest Commencement Date** 15 April 2015

**First Interest Payment Date** 15 July 2015

**ISIN No.** ZAG000125204

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement**:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IPFC06%20Pricing%20Supplement%2020150415.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IPFC06%20Pricing%20Supplement%2020150415.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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